

Part-time Online Business – Finance Diploma (BFN4) Winter Start – 4 Years to Complete

SEMESTER	COURSE CODE	COURSE NAME	COURSE COMPLETE?
Winter Year 1			
	FINA-1062	Financial Planning	
	FINA-1069	Retirement Planning 1	
Summer Year 1		·	
	BUSI-1060	Strategies for Success	
	MATH-1052	Business Math	
Fall Year 1			
	FINA-3051	Retirement Planning 2	
	FINA-3032	Investment in Canada*	
Winter Year 2			
	FINA-3041	Portfolio Management* **	
	FINA-1040	Consumer Credit	
Summer Year 2			
	ACCT-1100	Principles of Accounting 1	
	WRIT-1032	Reason & Writing - Business 1	
Fall Year 2			
	MGMT-3107	Meetings & Presentations - Finance	
	INSR-3014	Life & Health Insurance Planning	
Winter Year 3			
	FINA-5011	Trust & Estate Planning	
	MATH-1057	Mathematics of Finance-Accounting**	
Summer Year 3	·		
	MKTG-1012	Principles of Marketing 1	
	BUSI-1005	Introduction to Business Processes	
Fall Year 3		·	
	LAWS-3063	Ethics, Compliance & Law	
	ECON-1005	Economics 2	
Winter Year 4			
	FINA-5012	Tax Planning	
	FINA-1053	Mutual Funds in Canada	
Summer Year 4	· · · · · · · · · · · · · · · · · · ·	·	
	COMM-3020	Professional Communication**	
	GENED	General Education Elective	
Winter Year 5 Option to add one ea	ach of the courses below t	o earlier winter terms to shorten completion time.	
	FINA-3036	Comprehensive Financial Plan**	
	MGMT-3059	Strategic Client Engagement**	

*This course is registered with the Canadian Securities Institute at \$1,000 for materials and exam fees for both courses. The registration period is 1 year so you must complete both 3032 and 3041 courses in 1 year.

** Course has pre-requisites, use recommended progression